

# Leather and Leather Products



# Indian Scenario

- ❑ **Leather Industry plays an important role in the Indian economy in view of its substantial overall output, export earnings and employment potential.**
- ❑ **10<sup>th</sup> largest among the manufacturing sectors of India and one of the top 10 export earners for the country.**
- ❑ **Annual export value of leather sector from India is US \$ 3400.97 million.**
- ❑ **Sector dominated by small and medium enterprises which account for 94% of the total enterprises.**
- ❑ **Provides employment to about 2.5 million workforce mainly from the weaker sections/minorities, of which about 30% are women.**



# Leather Industry in West Bengal

- ❑ West Bengal is one of the leading states in India in leather tanning and downstream industries.
- ❑ The State is the leading manufacturer of value-added leather products
- ❑ Advantages - Availability of best quality 'blue' goat skin and skilled craftsmen
- ❑ Kolkata, the state's capital is the 2<sup>nd</sup> most important tanning center in the country – About 22-25% of country's tanning done here
- ❑ The state has about 500 tanneries, majority being tiny and small, with a capacity of around 800 tonnes of raw material per day.



# Leather Industry in West Bengal

- ❑ State's Export from Leather industry constitutes about 55% of India's total leather goods exports.
- ❑ Rs 2,300 crore revenue earned from leather and leather goods exports from Kolkata in 2010
- ❑ Topsia-Tangra-Tiljala belt factories manufacture leather products for fashion labels like Couch, Debhams, House of Frazers, Marks & Spencers and Gucci.



# Leather Industry in West Bengal

- ❑ **Calcutta leather Complex (CLC)**
  - ✓ Spread over 450 hectares
  - ✓ Located at Bantala -14 kms away from Kolkata
  - ✓ Has capacity of developing 1000 tonnes of hides per day
  - ✓ Indian Leather Products Association (ILPA) and ML Dalmiya & Co to set up of a Leather Goods Park on 60 acres.
  - ✓ A Design Studio to assist local designers in making export oriented designs at the proposed Leather Goods Park.
  - ✓ The State Government with the Italian Trade Commission and Council for Leather Exports to set up tanning training and service centre.
  
- ❑ **A cluster of leather goods at Shantiniketan has been initiated by MSME DI, Kolkata**
  
- ❑ **State government promotes the industry by conducting Training Programmes and Participating in Trade Fairs**



# Products and Services Offered

- Leather Shoes
- Leather handbags, wallets, belts and key holders
- Leather garments and clothing
- Manufacturing of machines to produce leather products
- Finished leather
- Leather furniture
- Leather Fashion Jewelleries
- Leather chemicals
- Leather component and luggage bags
- Leather footwear components
- Leather Harness & Saddler