

WEST BENGAL INDUSTRIAL DEVELOPMENT CORPORATION LTD.
23 Abanindra Nath Tagore Sarani, Kolkata – 700 017

EXTENSION OF NOTICE INVITING EXPRESSION OF INTEREST

In continuation to the notice dated August 11, 2010 published on the subject above and in relation to the development of following closed industrial undertakings of Government Of West Bengal in PPP mode, the date for submission of expression of interest (EOI) has been extended till 31.03.2011.

1. Apollo Zipper Ltd., Dum Dum unit (Area – 0.5 Acre)
2. Krishna Silicate & Glass Ltd., Jadavpur unit (Area – 2.48 Acre)

Interested parties may download further details from WBIDC Website www.wbidc.com and are requested to submit their EOI in duplicate at the WBIDC Office, not later than 17.00 hrs (IST) on 31.03.2011. (Those who have already applied in response to notice dated 11.08.2010 need not to apply again)

**West Bengal Industrial Development Corporation
Limited**

**Development of land at Jadavpur unit of Krishna
Silicate & Glass Ltd in Public Private Partnership
mode**

**PRELIMINARY INFORMATION MEMORANDUM
(PIM)**

August 2010

Disclaimer

This Preliminary Information Memorandum (“PIM”) has been prepared on the basis of information available with West Bengal Industrial Development Corporation Limited (“WBIDC”). The sole purpose of this PIM is to assist the recipients interested in developing the land at Jadavpur unit of Krishna Silicate & Glass Ltd (“KSGL”) in Public Private Partnership (“PPP”) mode.

This document is not intended to form the basis of any investment decision for making an investment in PPP mode. It does not constitute an offer or invitation or solicitation of an offer to invest in PPP mode. While this document has been prepared in good faith, no representation or warranty, express or implied, is or will be made, and no responsibility or liability will be accepted by WBIDC or any of their employees, advisors or agents as to or in relation to the accuracy or completeness of this document or any other oral or written information made available to any interested recipient or its advisors at any time during the process and any liability thereof is hereby expressly disclaimed. Any liability is accordingly expressly disclaimed even if any loss or damage is caused by any act or omission on part of the aforesaid, whether negligent or otherwise.

Neither this document nor anything contained herein shall form the basis of any contract or commitment whatsoever. Any prospective purchaser will be required to acknowledge in the concession agreements that he has not relied on or been induced to enter into such agreement by any representation or warranty, save as expressly set out in such an agreement.

Accordingly, interested parties are advised to carry out their own due diligence, investigations and analysis of any information contained or referred to herein or made available at any stage in the process of inviting external investment.

WBIDC undertakes no obligation to provide the recipient with any additional information or update this document and reserve the right, at any time and without notice, to change or modify the procedure or process for inviting external investment, terminate the due diligence or negotiations or any part of or the entire process for developing the land at Jadavpur unit of KSGL in PPP mode.

This document has not been filed, registered or approved in any jurisdiction. Recipients of this document, particularly in jurisdictions outside India, should inform themselves of and observe any applicable legal requirements.

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1. Submission of Expression of Interest (EoI)

0.1. Introduction

1. Public enterprises reforms program was initiated by Government of West Bengal (“GoWB”) in 2003, as part of which state level public sector enterprises (“PSEs”) were identified for being (i) restructured & retained under GoWB ownership, (ii) privatized through a process of joint venture transformation and (iii) unviable enterprises were closed. In case of enterprises identified for joint venture transformation, while strategic partners were inducted in some of the enterprises; in case of Krishna Silicate & Glass Limited (“KSGL”) the transaction could not successfully be concluded.
2. On account of the above, it was decided by the Department of Public Enterprises (“DPE”), Government of West Bengal to close down the enterprise after all its employees opted for the early retirement scheme (“ERS”). Subsequently, all the assets of KSGL were transferred in 2007 to WBIDC. WBIDC is the nodal agency of the GoWB for facilitating industrial development in the State including investment promotion, setting up industrial clusters, extending loans to & making equity investments in industrial projects / ventures etc.
3. Post vesting of KSGL’s assets with WBIDC, GoWB has mandated WBIDC for development of land at Jadavpur unit of the closed KSGL leveraging a suitable PPP mode whereby developed space created as an industrial park can house industrial units including light engineering units, IT & IT enabled services or any other non polluting unit.

0.2. Underlying Objective

1. The underlying objective of this initiative of GoWB for transfer of idle assets of closed PSEs to WBIDC is to enable it to optimally leverage the same for purposes of industrial development and employment generation in the state through establishment of light engineering units, IT & IT enabled services or any other industrial end-usage deemed to be in line with the objectives of GoWB.

0.3. Invitation for EoIs

1. An advertisement has been issued in the newspapers inviting interested parties to submit their ‘Expression of Interest’ (“EoI”) to participate in the development of land at Jadavpur unit of the closed KSGL in PPP mode, a copy of which is enclosed as Annexure I.
2. EoIs may be submitted by interested parties, either individually or as a consortium for developing the land in the PPP mode. In case of consortium bids, a lead bidder would need to be identified.

0.4. Qualification Criteria

1. Indian companies / companies incorporated outside India (Foreign Companies) (subject to such Foreign Companies obtaining all statutory approvals from Government of India (GoI), including but not limited to Foreign Investment Promotions Board (FIPB), Reserve Bank of India (RBI) etc. as may be applicable by themselves) must seek to achieve the underlying objective of WBIDC as explained in Clause 1.2 above and meet the following criteria (based on audited results):
 - (a) At least 3 years of experience in development of land for industrial parks/industrial estates, IT parks, SEZs etc.

- (b) For entities incorporated anytime during the last 2 years, their Promoters / Promoter group must satisfy the criteria outlined in (a) above. Such entities should provide details of their relation with promoters/promoter groups
- (c) Net Worth of at least Rs 40 Crores as on March 31, 2009
2. In case of a consortium (incorporated or unincorporated) bid, at least one of the members of the consortium should meet criteria (a) or (b) and the combined Net Worth of the constituent entities of the consortium should meet the above mentioned eligibility criteria no. (c), as applicable. Also, the leader of the consortium should meet at least 50% of the above mentioned Net Worth criteria. Further, in the case of a consortium bid, the Net Worth under (c) and experience as under (a) or (b) of only those members of the consortium shall be considered who propose to take at least 10 % of the equity stake in the company promoted / to be promoted by the consortium members for developing land at the Jadavpur unit of the closed KSGI in PPP mode.
3. Where the financial statement is expressed in a currency other than Indian Rupee, the eligible amount as described above shall be computed by taking the equivalent US Dollars at the exchange rates (as stipulated by Foreign Exchange Dealers Association of India) prevailing on the date(s) of such financial statement.
4. Definitions
- Net Worth = Equity share capital + Free Reserves and Surplus (excluding revaluation reserves) – Deferred Revenue / Miscellaneous Expenditure not written off – Debit Balance in Profit and Loss Account – Cross holding of investments amongst consortium members in case of a consortium.
 - “Promoter” refers to the person or persons who are in over-all control of the bidding entity / entities.
 - “Promoter Group” shall include:
 - In case of the promoter being a company:
 - A subsidiary or holding company of that company;
 - Any company in which the promoter holds 10 % or more of the equity capital or which holds 10 % or more of the equity capital of the promoter;
 - Any company in which a group of individuals or companies or combinations thereof who holds 20 % or more of the equity capital in that company also holds 20% or more of the equity capital of the promoter company
 - In case of the promoter being an individual:
 - The spouse of that person, or any parent, brother, sister or child of that person or of his spouse;
 - Any company in which 10 % or more of the share capital is held by the promoter or an immediate relative of the promoter or a firm or Hindu Undivided Family (HUF) in which the promoter or any one or more of his immediate relative is a member;
 - Any company in which the company specified above, holds 10 % or more, of the share capital;
 - Any HUF or firm in which the aggregate share of the promoter and his immediate relatives is equal to or more than 10 % of the total.
 - “Person” means any natural person, corporation, company, partnership (general or limited), limited liability company, trust or other entity or association.

1.5. Format and Submission of Eols

1. The interested parties should submit the Expression of Interest (“Eol”), which shall comprise the Expression Letter (Annexure II), Statement of Legal Capacity (the “SLC” in Annexure III), Request for Qualification (the “RFQ” in Annexure IV) and Statement as regards any indictment by Income tax, Sales tax, Customs, Excise or any regulatory authorities including but not limited to Reserve Bank of India (RBI) and Securities Exchange Board of India (SEBI) (“Statement” in Annexure V). The Expression Letter, SLC, RFQ and Statement should be duly signed by the interested party/designated lead bidder of the consortium. However, the SLC, RFQ and Statement will have to be submitted by each member of the consortium duly signed by an authorized official of the member. The RFQ should be duly filled in and accompanied by the following details:
 - In case of a sole bidder
 - The Audited Balance Sheet and Profit & Loss Account of the sole bidder (Indian company, partnership firm or Foreign Company) for the last 3 financial years i.e. financial years 2006-2007, 2007-2008 and 2008-2009.¹
 - A Chartered Accountant/Auditors’ Certificates certifying the Net Worth of the bidder as on March 31, 2008 and March 31, 2009¹
 - Profile of the sole bidder
 - Any other information considered material
 - Statement as regards any indictment by any income tax, sales tax, customs and excise authorities or any other regulatory authorities including but not limited to RBI and SEBI. (Kindly refer format in Annexure V).
 - In case of a consortium bid
 - Name of the lead bidder and other members in the consortium and stake proposed to be acquired by each of them
 - The Audited Balance Sheet and the Profit & Loss Account of the lead bidder and other member companies associated in the bid for the last 3 financial years i.e. financial years 2006-2007, 2007-2008 and 2008-2009.¹
 - Chartered Accountant/Auditors’ Certificates certifying the Net Worth of the lead bidder and individual member companies associated in the bid as on March 31, 2008 and March 31, 2009¹
 - Profile of the lead bidder and other consortium members
 - Any other information considered material
 - Statement as regards any indictment by any income tax, sales tax, customs and excise authorities or any other regulatory authorities including but not limited to RBI and SEBI. (Kindly refer format in Annexure V to be submitted by individual consortium members)
2. Any change by way of withdrawal/ substitution of any member of the consortium or any change affecting the composition of the consortium may be permitted by WBIDC in its sole discretion up to the stage of submission of the bid. WBIDC has the sole discretion to determine the impact of the change in membership on the structure and quality of the consortium and reject a proposal without assigning any reason whatsoever.
3. The Eol Package must be in English and should be submitted in duplicate with each copy bound in a separate volume. **Submission of the aforesaid documents by fax, e-mail or**

¹ In the event the financial year ending is December, then please provide audited accounts for year ended December 31, 2007, 2008 & 2009. Net worth certificate in that event should be provided for December 31, 2008 and December 31, 2009.

any other electronic means will not be acceptable. The Eol duly completed along with the details should be submitted not later than **17:00 Hours (IST) on 31.03.2011** in a sealed envelope superscribed "Private and Confidential – Expression of Interest for developing land at Jadavpur unit of KSGI in PPP mode" marked to the attention of the under-mentioned person:

The Managing Director
West Bengal Industrial Developed Corporation
23, Abanindranath Tagore Sarani
Kolkata – 700017
Tel : 033- 22553700 -705; 22553862(D)
Fax : 033- 22553737

4. It is the responsibility of the interested party(ies) alone to ensure that its Eol Package with required documents is delivered at the above mentioned address by the stated time and date. On submission of the Eol package, the bidder(s) will be provided with a receipt marked "Contents Not Verified." WBIDC shall not be responsible for non receipt of any correspondence.

1.6. Disqualifications

1. WBIDC shall not consider for the purpose of qualification, an Eol that in its considered opinion does not seek to achieve the underlying objective stated at Clause 1.2 above.
2. WBIDC shall not consider for the purpose of qualification, an Eol that has been found to be incomplete in content or attachments or authenticity.
3. Without prejudice, a company/ consortium may be disqualified and its Eol dropped from further consideration for any of the reasons listed below:
 - Material misrepresentation by such company/ member of consortium in the Eol, RFQ, SLC and/or Statement.
 - Failure by such company/ consortium to provide the information required to be provided in the Eol, RFQ, SLC and Statement.
 - Submission of Eol, RFQ, SLC and Statement in respect of any company/ consortium, where such company or member had already submitted an Eol or is a member of a consortium, which has already submitted an Eol, and
 - The companies/ consortia not satisfying the eligibility and requisite qualification criteria specified in the above sections and hence not being eligible
4. If any information becomes known after the interested party has been qualified to receive the Request for Proposal which would have entitled WBIDC to reject or disqualify the relevant company/consortium, WBIDC reserves the right to reject the interested party at the time or at any time after such information becomes known to WBIDC.
5. Entities interested in participating in the proposed development of land at the Jadavpur unit of the closed KSGI in PPP mode should not have been convicted by a Court of Law or indicted/ have any adverse order passed against them by any court of law, or any other regulatory authority in any matter involving a grave offence and / or which casts a doubt on their ability to undertake the project in PPP mode. Further, such persons or corporate entities and/ or their sister concern(s) should not have any charge sheet against them by any agency of Gol

or any court of law, which involves a matter concerning the security and integrity of India. The final decision in this regard will be taken by WBIDC.

6. The interested party(ies) are required to read the guidelines and satisfy themselves that they are qualified to bid for development of land at Jadavpur unit of the closed KSGI. The bidders shall be required to submit an undertaking to the effect that no investigation by a regulatory authority is pending against them along with their EoI. In case any investigation is pending against the concern or its sister concern or against its Chief Executive Officer (CEO) or any of its Directors/Managers/employees, full details of such investigation including the name of the investigating agency, the charge/offence for which the investigation has been launched, name and designation of persons against whom the investigation has been launched and other relevant information should be disclosed, to the satisfaction of WBIDC. For other criteria also relating to matters concerning the security and integrity of India, a similar undertaking shall be provided along with EoI.
7. Where the interested party is a consortium, WBIDC may disqualify the entire consortium for any of the reasons specified above, even if it applied to only one member of the consortium.
8. The companies/ consortia not satisfying the eligibility and requisite qualification criteria specified in the above sections are not eligible.

1.7. Other Terms

1. This document constitutes no form of commitment on the part of WBIDC other than to provide further information on details related to the site at the Jadavpur unit of the closed KSGI. Furthermore, this document confers neither the right nor an expectation on any party to participate in the proposed land development at Jadavpur unit of closed KSGI in PPP mode.
2. WBIDC reserves the right to withdraw from the process or any part thereof, to accept or reject any /all offer(s) at any stage of the process and/or modify the process or any part thereof or to vary any terms without assigning any reasons. No financial obligations will accrue to WBIDC in such an event. WBIDC shall not be responsible for non-receipt of correspondence sent by post / email / courier /fax.
3. The bidder shall bear all costs associated with the preparation and submission of the EoI. WBIDC shall not, under any circumstances, be responsible or liable for any such costs, whether direct, incidental or consequential.

1.8. Further Process

1. The EoI submitted by interested parties shall be evaluated on the basis of WBIDC's underlying objective for development of the site at the Jadavpur unit of the closed KSGI as detailed in Section 1.2 together with the criteria specified elsewhere in this document. WBIDC reserves the right to reject, without assigning any reason whatsoever, any EoI which, in its sole judgment, does not meet the underlying objective detailed in Section 1.2.
2. If at any time during the evaluation process, WBIDC requires any clarification, they reserve the right to request such information from any or all of the companies/ consortia and the companies/ consortia will be obliged to provide the same within a reasonable timeframe.
3. Based on an evaluation of EoIs received, interested parties, which are deemed fit ("qualified interested parties" or "QIP"), will be qualified to participate in the subsequent selection process (without conferring any right or expectation whatsoever to the QIP). All QIPs will be required to execute a Confidentiality Undertaking. Only on execution of the Confidentiality Undertaking, QIP will be provided with the Request for Proposal (RFP) and shall be invited to

participate further in the process to be described in detail in the RFP. QIPs will get an opportunity to conduct the due diligence process and hold discussions with the management of WBIDC with respect to draft concession agreements to be shared with QIPs, based on which the bids would be invited from QIPs.

4. WBIDC reserves the right in its sole discretion to modify/ change the process of selection of PPP partner for development of land at the Jadavpur unit of the closed KSGL.

0.9. Enquiries

1. WBIDC reserve the right not to respond to questions raised or provide clarifications sought, in their sole discretion, if it is considered that it would be inappropriate to do so. Nothing in this document shall be taken or read as compelling or requiring WBIDC to respond to any question or to provide any clarification. No extension of any time and date referred to in this PIM shall be granted on the basis or grounds that WBIDC has not responded to any question/ provided any clarification.

0.10. Governing Laws / Jurisdiction

1. The laws of Union of India shall govern all matters relating to the development of land at Jadavpur unit of the closed KSGL in PPP mode and the associated bidding procedure. Only the courts at Kolkata (with exclusion of all other courts) shall have the jurisdiction to decide or adjudicate on any matter, which may arise out of or in connection with the process associated with the selection of the PPP partner along with the bidding procedure.

2. Brief Profile of Krishna Silicate & Glass Ltd. (KSGL)

2.1 Introduction

1. Krishna Silicate and Glass Limited (“KSGL”) was incorporated in 1987 as a wholly owned Government of West Bengal (“GoWB”) enterprise under the Companies Act, 1956 for taking over the assets of the closed Krishna Silicate and Glass Works Limited. The company was under the administrative control of Department of Public Enterprises (“DPE”). The company was engaged in production of glass tumblers and containers used for packing food products, pharmaceutical formulations, cosmetics, liquor etc.
2. Public enterprises reforms program was initiated by Government of West Bengal (“GoWB”) in 2003 as part of which state level public sector enterprises (“PSEs”) were identified for being (i) restructured & retained under GoWB ownership, (ii) privatized through a process of joint venture transformation and (iii) unviable enterprises were closed. KSGL was one of the enterprises selected by GoWB for joint venture transformation. However, on account of the joint venture transformation not materializing, it was decided by GoWB to close down the company after implementing ERS for all its employees. Post acceptance of ERS by all its employees, the assets vesting with the company have been transferred to WBIDC for purposes of development of the same leveraging the PPP mode.
3. As part of this initiative, the idle land of the closed KSGL in Jadavpur has been selected for development through selection of a PPP partner.

2.2 Details of land at Jadavpur unit of KSGL

1. The total factory land with civil structure in the Jadavpur unit of the closed KSGL is around 2.48 Acre. This free hold land of the closed KSGL at Jadavpur is located at the following address:

Raja S.C. Mallick Road
Jadavpur
Kolkata – 700 033
West Bengal

2. This freehold land at the above-mentioned address comprises the following key constituents:

Particulars of Land	Area
Factory Land on Raja S.C. Mullick Road	1.04 Acre
Weigh Bridge Land	0.17 Acre
Godown Land	0.45 Acre
Open Land 1	0.10 Acre
Open Land 2	0.10 Acre
Labour Quarter Land	0.51 Acre
1. Bayam Samiti Land	0.11 Acre

3. Located at a distance of 10 kms from the city centre, Jadavpur is an important commercial centre in the southern suburbs of Kolkata and is also associated with presence of reputed educational and technical institutions like the Jadavpur University, the Indian Association for the Cultivation of Science, the Indian Institute of Chemical Biology, the Regional Computer Centre etc. The place is well-connected through the local railway system and the international airport is about 18 kms away from Jadavpur.

Annexure - I: Public Advertisement



**WEST BENGAL INDUSTRIAL DEVELOPMENT CORPORATION (“WBIDC”)
DEVELOPMENT OF LAND AT JADAVPUR UNIT OF THE CLOSED
KRISHNA SILICATE & GLASS LIMITED (“KSGI”)
IN PUBLIC PRIVATE PARTNERSHIP (“PPP”) MODE
EXPRESSION OF INTEREST (“Eol”)**

In accordance with its ongoing public enterprises reforms initiative, Government of West Bengal (“GoWB”) has decided to develop the property of KSGI, one of its closed undertakings, for housing industrial units with the objective of industrial development and employment generation in the state. The assets of the company have been transferred to WBIDC for purposes of development of the same leveraging the PPP mode.

GoWB has mandated WBIDC to develop the land lying vacant at Jadavpur unit of the closed KSGI in suitable PPP mode whereby developed space created could be used for housing industrial undertakings including light engineering units, IT & IT enabled services or any other industrial end-usage in line with the objectives of GoWB.

Eol may be submitted by Indian Companies/ Companies incorporated outside India (Foreign Companies) (subject to such Foreign Companies obtaining all statutory approvals from Government of India (GoI) /Foreign Investment Promotions Board (FIPB) /Reserve Bank of India (RBI), etc. as may be applicable by themselves), either individually or as a consortium (incorporated or unincorporated), for developing the land at Jadavpur in PPP mode.

Interested Parties are requested to submit their Eol in duplicate and in the prescribed format specified in the Preliminary Information Memorandum (PIM) at the under-mentioned address, not later than **17.00 hrs (IST) on 31.03.2011**.

The Preliminary Information Memorandum (PIM) containing further information about the individual enterprises, eligibility criteria, formats of Eol, Request for Qualification (RFQ), Statement of Legal Capacity (SLC), etc. can be obtained from the under mentioned person or accessed at <http://www.wbidc.com>. All queries related to the Eol may be addressed to the under-mentioned person.

The Managing Director
West Bengal Industrial Developed Corporation
23, Abanindranath Tagore Sarani
Kolkata – 700017
Tel : 033- 22553700 -705; 22553862(D)
Fax : 033- 22553737

Only the parties that are found eligible as per the criteria laid down in the PIM in the sole discretion of WBIDC will be informed of the same and provided further information.

This advertisement does not constitute and will not be deemed to constitute, any commitment on the part of WBIDC. Furthermore, this advertisement confers neither any right nor expectation on any party to participate in the process for selection of PPP partner for development of land at the Jadavpur unit of the closed KSGI.

WBIDC reserves the right to withdraw from the process or any part thereof, to accept or reject any or all offers at any stage of the process and/or modify the process or any part thereof or to vary terms at any time without assigning any reason whatsoever. No financial obligation will accrue to WBIDC in such an event. Further, WBIDC shall not be responsible for non-receipt of any correspondence sent by post/courier/e-mail/fax.

Annexure - II: Expression of Interest

(To be forwarded on the letterhead of the interested party / lead bidder / member of the consortium submitting the Eol)

Reference No. _____

Date _____

The Managing Director
West Bengal Industrial Developed Corporation
23, Abanindranath Tagore Sarani
Kolkata – 700017
Tel : 033- 22553700 -705; 22553862(D)
Fax : 033- 22553737

Sub: EXPRESSION OF INTEREST FOR UNDERTAKING DEVELOPMENT OF LAND AT JADAVPUR UNIT OF THE CLOSED KSGI IN PUBLIC PRIVATE PARTNERSHIP (PPP) MODE

Sir,

This is with reference to the advertisement dated <<date to be inserted, 2011>> inviting Expressions of Interest (EOIs) for **development of site at the Jadavpur unit of the closed KSGI in PPP mode**. As specified in the advertisement, we have read and understood the contents of the Preliminary Information Memorandum (PIM) and are desirous of participating in the above process for invitation of external investment, and for this purpose:

We propose to submit our Eol in individual capacity as _____ (insert company name)

OR

We have formed/propose to form a consortium comprising _____ members as follows:

1. _____ (Insert company name)
2. _____ (Insert company name)
3. _____ (Insert company name)

(Please add lines as required)

We believe that we/our consortium/proposed consortium satisfies the eligibility criteria set out in relevant sections of the PIM.

We certify that we have not been convicted by a Court of law or indicted or adverse orders passed by a regulatory authority which would cast a doubt on our ability to enter into PPP for development of the land at Jadavpur unit of the closed KSGI or which relates to a grave offence that outrages the moral sense of the community.

We also certify that in regard to matters relating to security and integrity of the country, we have not been charge-sheeted by any agency of the Government or convicted by a Court of Law for any offence committed by us or by any of our sister concerns.

We further certify that no investigation by a regulatory authority is pending either against us or against our sister concerns or against our CEO or any of our Directors/Managers/ employees.

We undertake that in case due to any change in facts or circumstances during the pendency of the process for invitation of external investment, we are attracted by the provisions of disqualification in terms of the PIM, we would intimate the WBIDC of the same immediately.

The Statement of Legal Capacity, Request for Qualification and the Statement for any indictment as per formats indicated hereinafter, duly signed by us/respective members, who jointly satisfy the eligibility criteria, are enclosed.

We shall be glad to receive further communication on the subject.

Yours faithfully,

Authorized Signatory
For and on behalf of the party/consortium

Enclosure:

1. Statement of Legal Capacity
2. Request for Qualification
3. Statement for any indictment

Annexure - III: Statement of Legal Capacity

(To be forwarded on the letterhead of the interested party / each member of the consortium submitting the Eol)

Reference No. _____

Date _____

The Managing Director
West Bengal Industrial Developed Corporation
23, Abanindranath Tagore Sarani
Kolkata – 700017
Tel : 033- 22553700 -705; 22553862(D)
Fax : 033- 22553737

Sub: EXPRESSION OF INTEREST FOR UNDERTAKING DEVELOPMENT OF LAND AT JADAVPUR UNIT OF THE CLOSED KSGL IN PUBLIC PRIVATE PARTNERSHIP (PPP) MODE

Sir,

This is with reference to the advertisement dated <<date to be inserted>>, 2011 inviting Expressions of Interest (Eols) for **development of site at Jadavpur unit of the closed KSGL in PPP mode.**

We have read and understood the contents of the PIM and the advertisement and pursuant to this hereby confirm that:

We satisfy the eligibility criteria laid out in the PIM.

We are a member of the consortium (constitution of which has been described in the Expression of Interest) which jointly satisfies the eligibility criteria as detailed in the PIM.*

We have agreed that _____(insert member's name) will act as the lead member of our consortium.*

We have agreed that _____ (insert individual's name) will act as our representative on our behalf and has been duly authorized (vide Board Resolution dated _____**) to submit the Eol. Further, the authorized signatory is vested with requisite powers to furnish such letter and Request for Qualification and authenticate the same.*

We have agreed that _____(insert the name of the individual) has been chosen as representative of our consortium and on our behalf and has been duly authorized (vide Board Resolution dated _____**) to submit the Eol. Further, the authorized signatory is vested with requisite powers to furnish such letter and Request for Qualification and authenticate the same.*

Yours faithfully,

Authorized Signatory
For and on behalf of (party/member)

**Strike off whichever clause is not applicable*

*** Please attach a certified true copy of the extract of the relevant Board Resolution*

Annexure - IV: Request for Qualification

(To be submitted in respect of interested party/each member of the consortium on their respective letterhead)

Name of the interested Party (ies) / Member(s) _____

1. Constitution (Tick, wherever applicable)
 - Public Limited Company
 - Private Limited Company
 - Others, if any (Please specify)
 - If the interested party is a foreign company, specify list of statutory approvals from GoI/ RBI/ FIPB applied for/ obtained/ awaiting.
2. Sector (Tick, wherever applicable)
 - Public Sector
 - Joint Sector
 - Private Sector
 - Others, If any (Please specify)
3. Details of Shareholding:
4. Role/ Interest of each Member in the Consortium (if applicable):
5. Nature of business/products/services offered :
6. Date & Place of incorporation:
7. Date of commencement of business :
8. Full address including phone no. /fax no.:
 - Registered Office:

 - Head Office:
9. Address for correspondence:
10. Basis of eligibility for participation in the process (Please mention details of your eligibility) as under (whichever is applicable):
 - a) Brief description of projects undertaken for development of industrial parks/industrial estates, IT parks, SEZs etc.
 - b) Specify details of development of sites on PPP basis including the PPP mode adopted

(Please furnish necessary details of self/ member of consortium with the above specified experience for the last 5 years only)
11. Please attach most recent Audited Statement of Accounts/Annual Report along with that of past 2 years and a chartered accountant/auditors certificate certifying the Net Worth as on March 31, 2008 and March 31, 2009.

12. Please provide details of all contingent liabilities that, if materialized, have or would reasonably be expected to have a material adverse effect on the business, operations (or results of operations), assets, liabilities and/or financial condition of the Company, or other similar business combination or transaction.

13. Contact Person(s):

- i. Name:
- ii. Designation:
- iii. Phone No.:
- iv. Mobile No.:
- v. Fax No.:
- vi. Email:

Yours faithfully,

Authorized Signatory
For and on behalf of the (party/member)

Place:
Date:

Authorized Signatory
For and on behalf of the consortium

Place:
Date:

Note: Please follow the order adopted in the Format provided. If the interested party is unable to respond to a particular question/ request, the relevant number must be nonetheless be set out with the words "No response given" against it.

Annexure - V: Statement of any Indictment

(by any Income Tax, Sales Tax, Customs and Excise Authorities and other Regulatory Authorities)

(To be forwarded on the letterhead of the interested party/lead bidder/member of the consortium submitting the EoI)

Date:

The Managing Director
West Bengal Industrial Developed Corporation
23, Abanindranath Tagore Sarani
Kolkata – 700017
Tel : 033- 22553700 -705; 22553862(D)
Fax : 033- 22553737

We certify that there has been no conviction by a court of law or indictment or adverse order or investigation or charge sheet by an agency of the Government, any income tax, sales tax, customs, excise authorities and other regulatory authorities including but not limited to Reserve Bank of India (RBI) and Securities Exchange Board of India (SEBI) against us or our Promoter Group, {except as stated below:}¹

Yours faithfully,

Authorized Signatory
For and on behalf of (party/member)

Name:
Designation:

¹ *Delete, if not applicable.*